



# Overview of the Muon g-2 Experiment at Fermilab

Summer Student Lecture  
August 18, 2019

Chris Polly

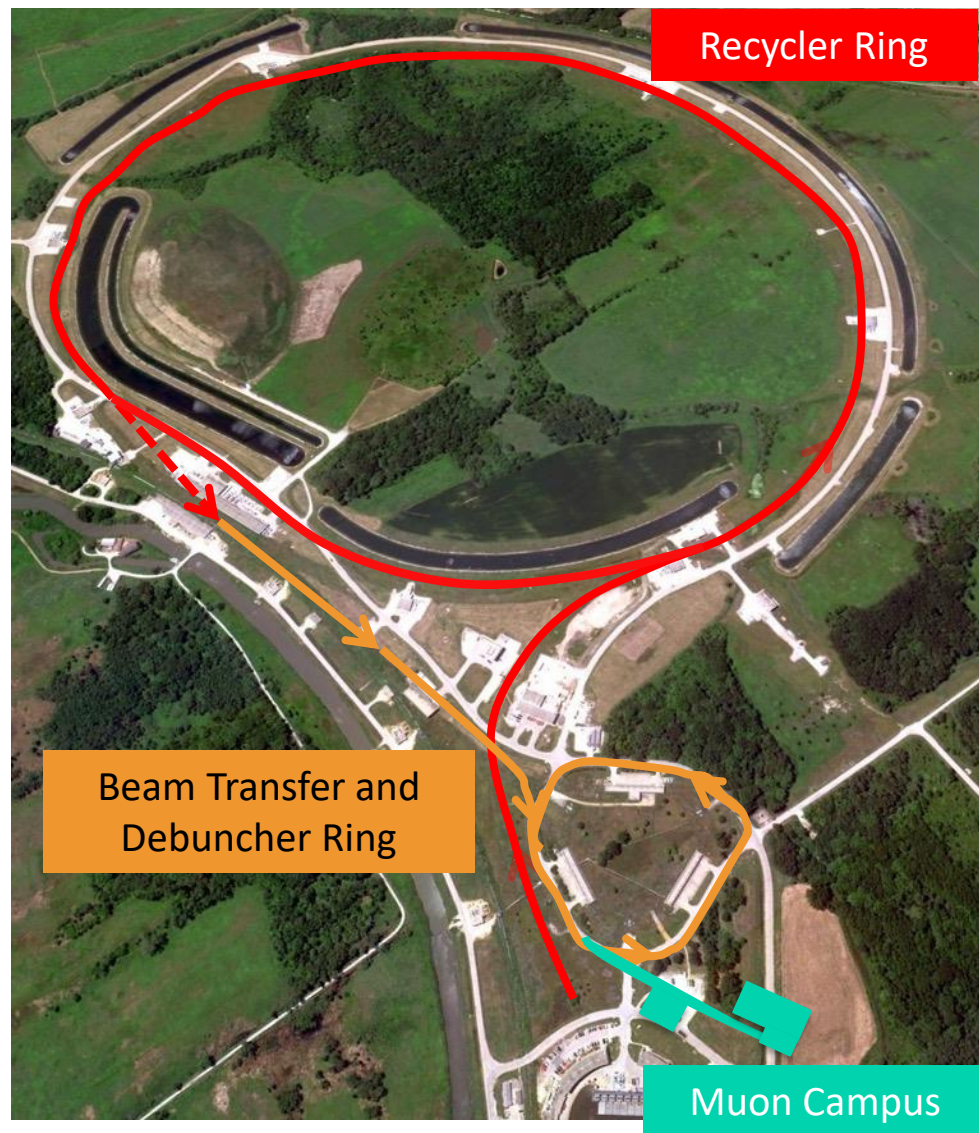
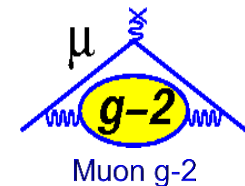


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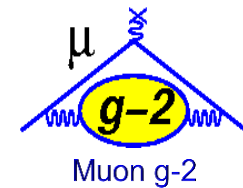
# The Fermilab Muon Program



- Starting in 2009, several groups started looking at what could be done at Fermilab after the impending shut down of the Tevatron
- Suddenly, several \$100M worth of equipment and accelerators available for first time in decades
- In particular, the facility use for generating the anti-matter proton (pbar) beam could be used to make other particles, e.g. muons
- In 2011, the Tevatron saw its last collisions, but the stage was set for the construction of a new muon program
- Muon Campus to house 2 new experiments
  - Mu2e
  - Muon g-2



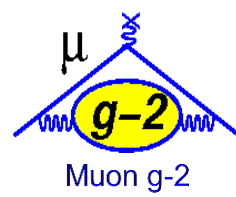
# Muon Campus vision, circa 2013



- New facility at Fermilab
  - Two new experimental halls and the tunnel infrastructure to connect to the complex
  - Capability of produce and deliver high intensity customized muon beams

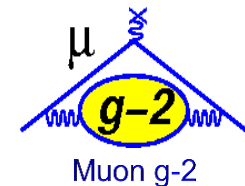


# Muon Campus vision, circa 2013





# Why muons?



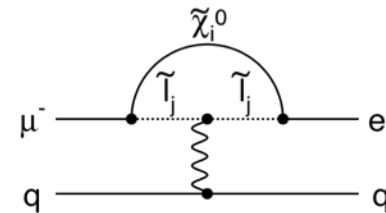
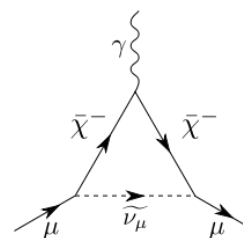
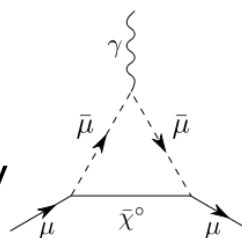
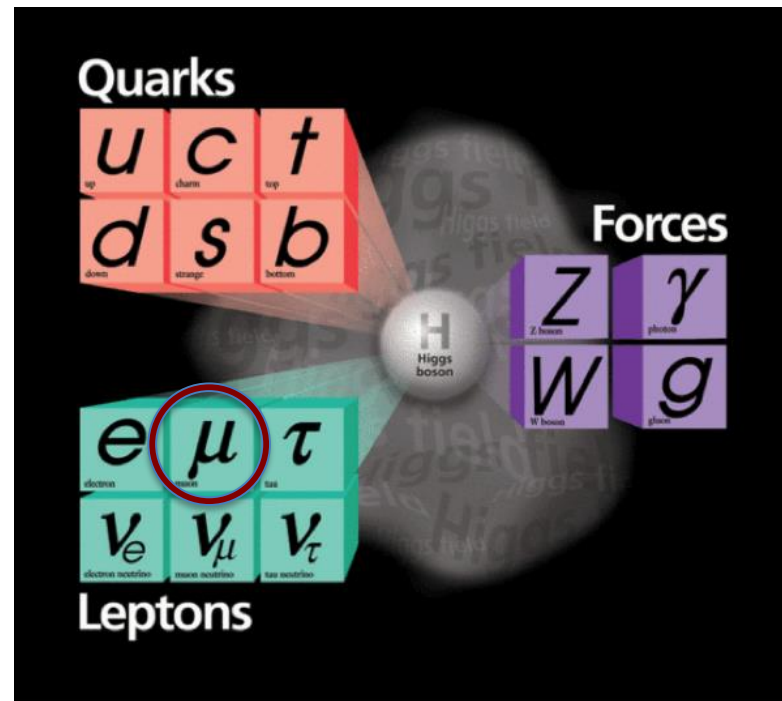
## Muons can be extremely good probes of the Standard Model

- Can be produced copiously  
$$\text{BR}(\pi^\pm \rightarrow \mu^\pm \nu) = 99.9877\%$$
- Don't get ensnared by the strong force
- Relatively long life time  $2.2 \mu\text{s}$
- Relatively heavy  $(m_\mu/m_e)^2 = 40000$

## Developing a program at Fermilab based on using muons as tools

- Muon g-2 experiment (data 2017)
- Mu2e experiment (data 2020)
- Future possibilities for other muon-based experiments, e.g. muon EDM, other CLFV channels

## The Standard Model

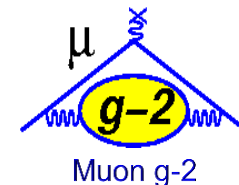


Windows into new physics...





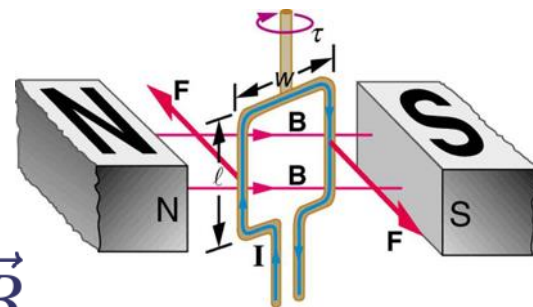
# Magnetic moments...classical



- Magnetic moments have been an invaluable tool for probing basic physics for a very long time!
- For a system of classical charged particles...

$$\vec{\mu} = \sum_i \frac{q_i}{2m_i c} \vec{L}_i$$

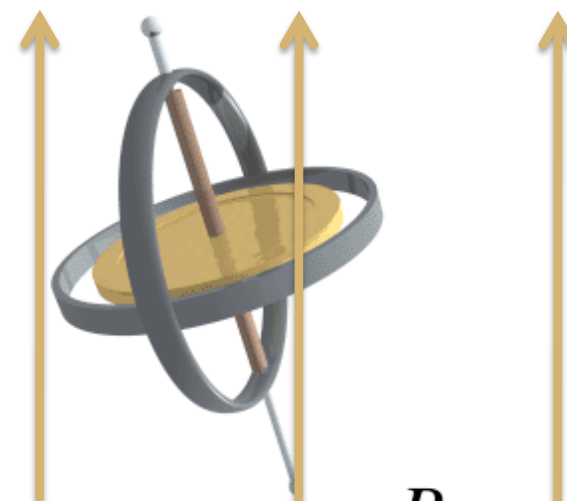
$$\vec{\tau} = \vec{\mu} \times \vec{B}, \quad U = -\vec{\mu} \cdot \vec{B}$$



- For particles with spin

$$\vec{\mu} = g \frac{q\hbar}{4mc} \vec{\sigma}, \quad \vec{S} = \frac{\hbar}{2} \vec{\sigma}$$

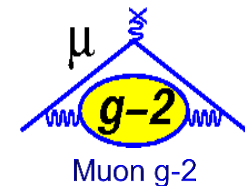
- The Landé g factor is a proportionality constant describing the strength of the magnetic moment and how rapidly a particle will Larmor precess



$$\omega_s = g \frac{eB}{2mc}$$

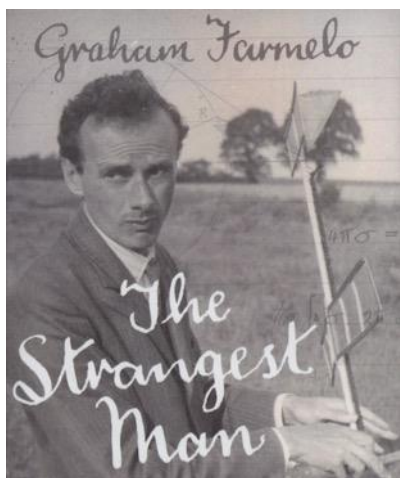


# Magnetic moments...classical to quantum

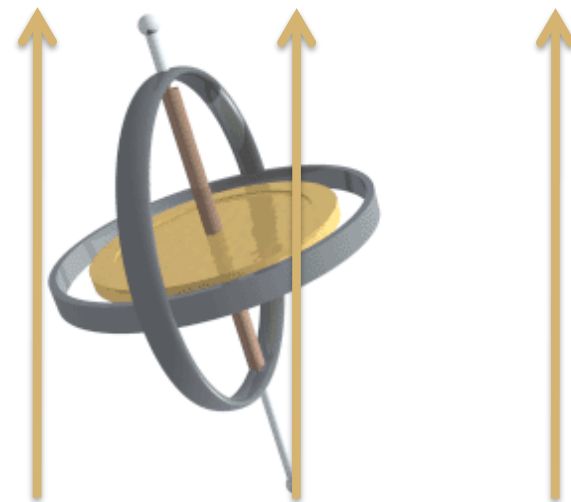


- For a spin  $\frac{1}{2}$  point particle, classically the expectation is  $g = 1$
- With Stern-Gerlach and atomic spectroscopy experiments in the 1920s, it became apparent that  $g_e = 2$ .
- An electron (or muon) precesses twice as fast
- Solution to the  $g$  problem appeared in 1926 with a relativistic treatment by Thomas
- Incorporated in Dirac's famous equation by 1928

$$\left( \frac{1}{2m} (\vec{P} + e\vec{A})^2 + \frac{e}{2m} \vec{\sigma} \cdot \vec{B} - eA^0 \right) \psi_A = (E - m) \psi_A$$



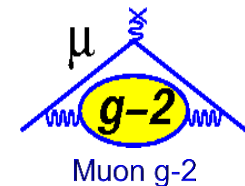
So, for an elementary spin  $\frac{1}{2}$  particle in Dirac's theory,  $g=2$ !



$$\omega_s = g \frac{eB}{2mc}$$



# Moments testing BSM for a century



- The success of Dirac's theory got people excited about making a measurement of the g-factor for the proton
- Stern and Estermann set out to make the measurement in 1933

*"Don't you know the Dirac theory? It is obvious that  $g_p=2$ .", Pauli to Stern*

$$g_p \approx 5.6$$



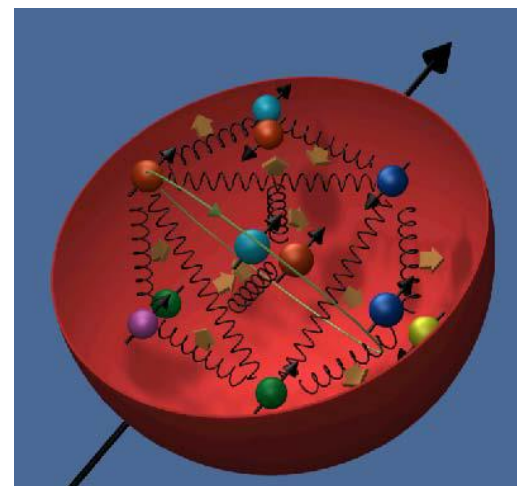
The first 'anomalous' magnetic moment!

- Same year, Rabi inferred  $g_n = -3.8$  from measurements on the deuteron



How does a neutral particle develop a magnetic moment?

30 more years to develop quark model



Can see how powerful magnetic moments are for exploring new physics!



# Proof that nature abhors a vacuum



- At least for the electron, things were in good shape with Dirac's new theory until 1948 when gains in precision revealed another 'anomaly'
- Kusch and Foley employed atomic spectroscopy to precisely measure  $g_e$

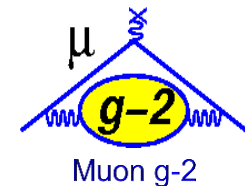


Thus the anomalous magnetic moment was discovered, fractionally  $g$  differs from 2 by  $(g-2)/2 = 0.1\%$

$$g_e = 2.00238(6)$$

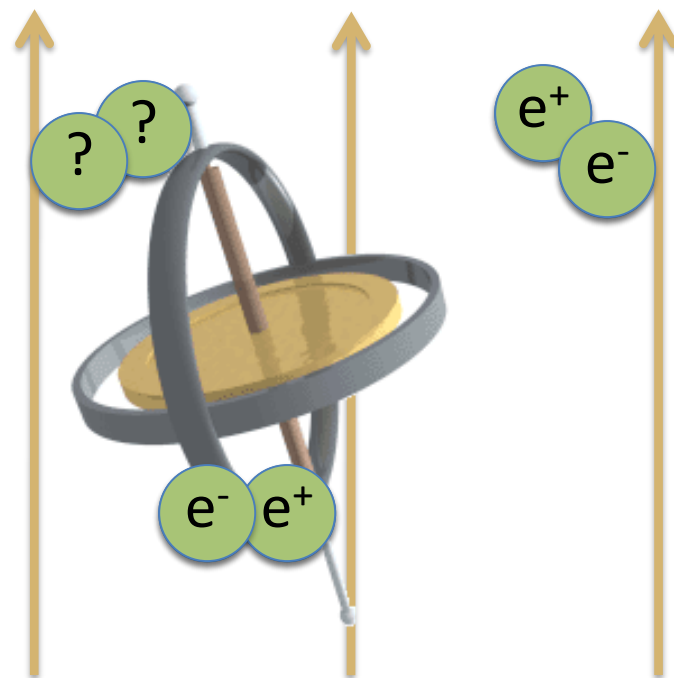
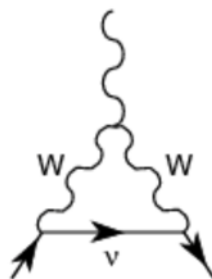


# Enter the world of phantom particles



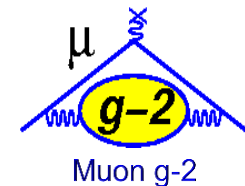
- In reality, particles are never really alone...virtual particles continually fluctuate in and out of the vacuum
- In fact, the more massive the particle, the more mass it has to lend and the probability for friends appearing unexpectedly is enhanced
- These virtual particles effectively screen the magnetic field and alter the bare muon's interaction, changing the g factor
- The extent to which g differs fractionally from 2 is what we call the anomalous magnetic moment

$$a_{\mu} = \frac{g-2}{2}$$



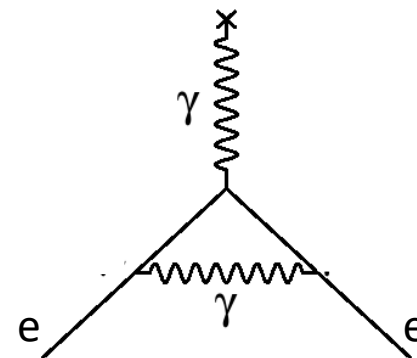


# QED discovered



- Schwinger takes one look at the anomaly in the g-factor and immediately knows what's up

$$g_e = 2.00238(6)$$



Schwinger term describing 1<sup>st</sup> order electron self-interaction

$$g_e \approx 2\left(1 + \frac{\alpha}{2\pi}\right) \approx 2.00232$$

Calculation agrees well with experiment,  
and that is how we build confidence in  
new physics models!



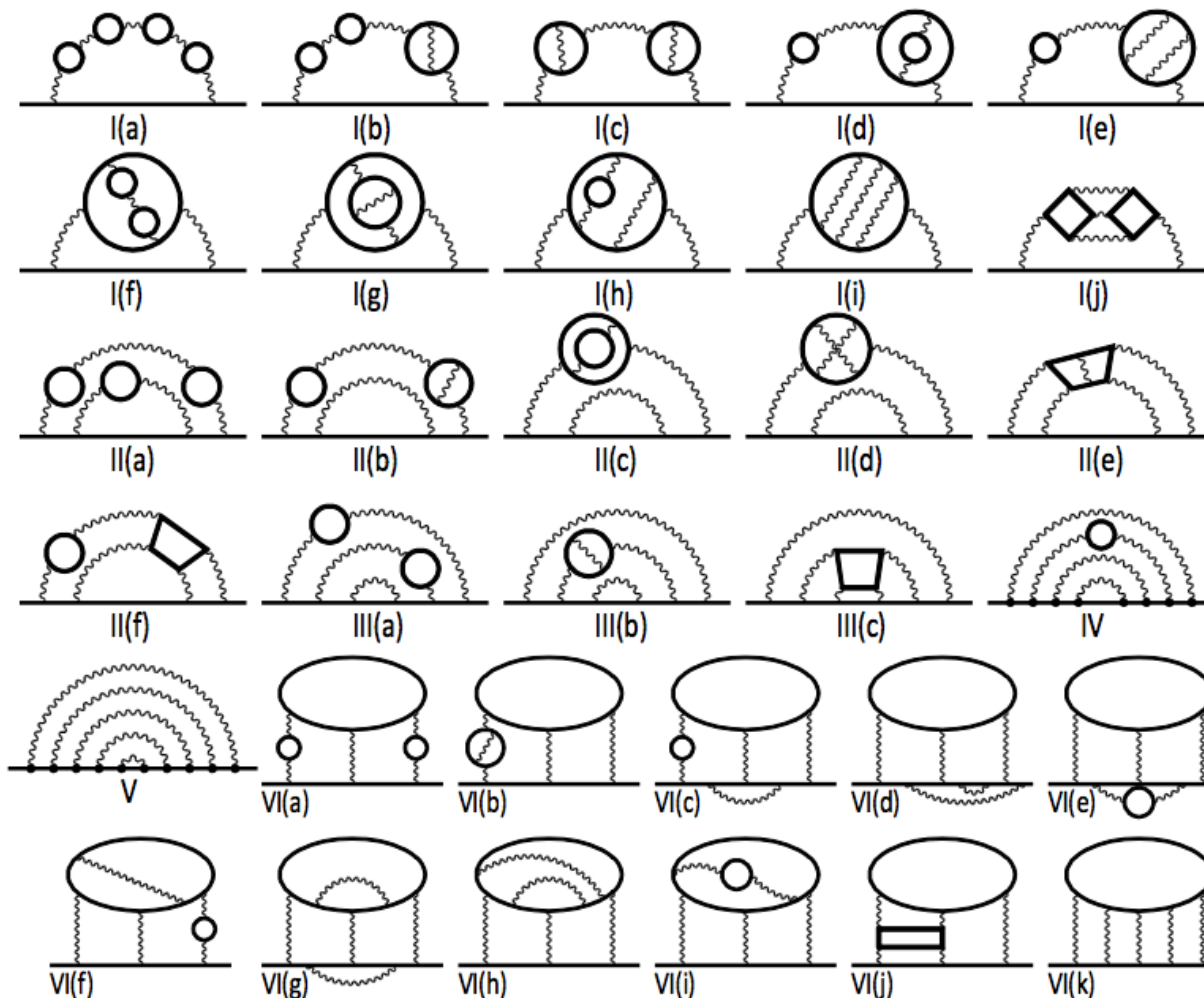


# QED calculation now out to 5 loops



T. Aoyama, M. Hayakawa,  
T. Kinoshita, M. Nio (PRLs, 2012)

10<sup>th</sup>  
12672  
diagrams



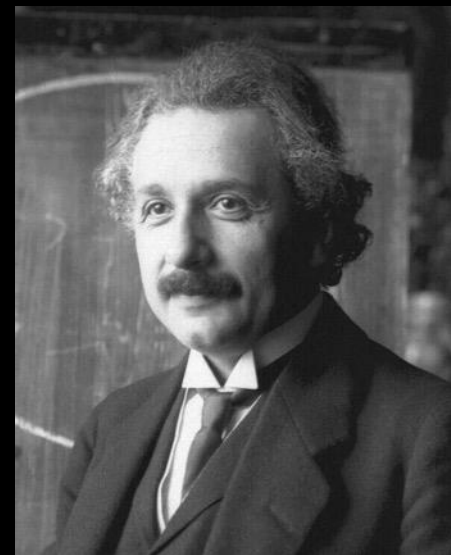
To fairly high precision (unlike the proton and neutron) the  $g$ -factor of the electron is consistent with the QED expectation

$g(\text{expt})$  2  
 $g(\text{theory})$  2



$$\left( \frac{1}{2m} (\vec{P} + e\vec{A})^2 + \frac{e}{2m} \vec{\sigma} \cdot \vec{B} - eA^0 \right) \psi_A = (E - m) \psi_A$$

Quantum mechanics meets  
relativity -> anti-matter

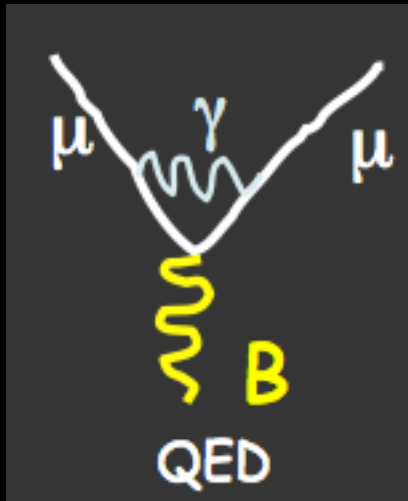


A cosmic background image featuring a dense field of stars and a prominent galaxy with a bright, reddish-white core and blueish-purple spiral arms, set against a dark blue space.

$g(\text{expt})$  2.00  
 $g(\text{theory})$  2.00



$g(\text{expt})$  2.002331  
 $g(\text{theory})$  2.002331



Quantum  
Electrodynamics ->  
Electricity &  
Magnetism



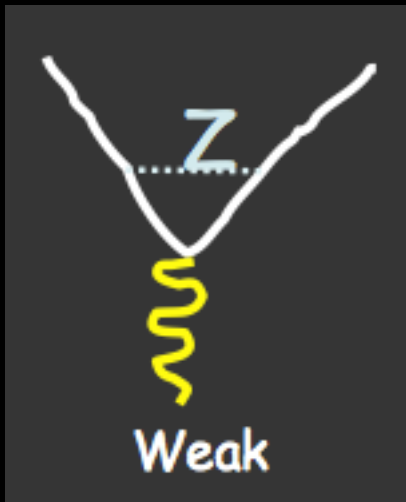
$g(\text{expt})$  2.00233184  
 $g(\text{theory})$  2.00233183



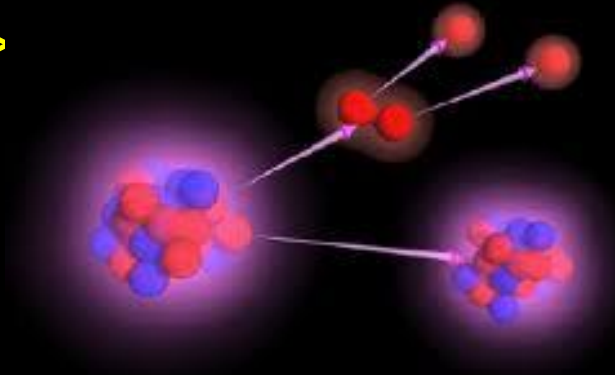
Quantum  
Chromodynamics ->  
Strong force that  
binds nuclei



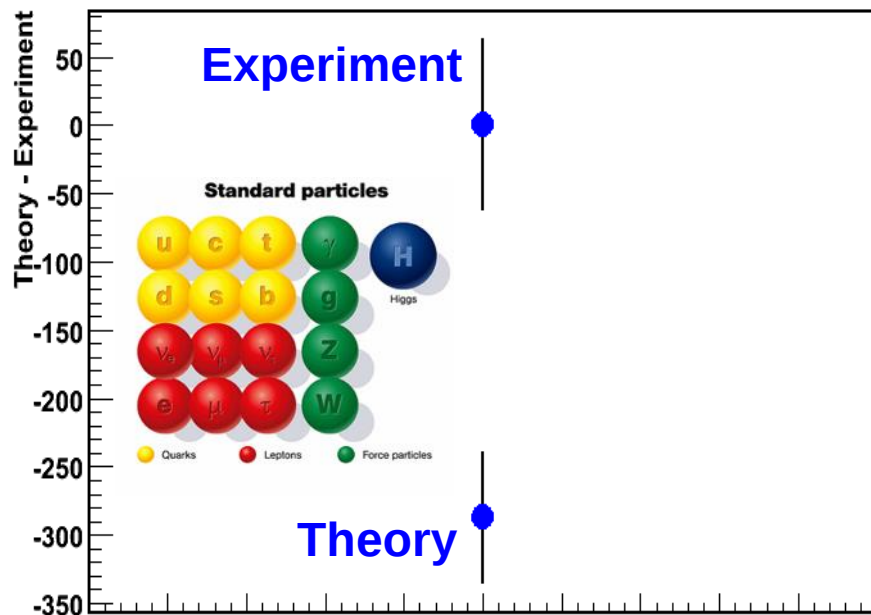
$g(\text{expt})$  2.002331841  
 $g(\text{theory})$  2.002331836



Electroweak Theory->  
Weak force that  
makes nuclei (and  
muons) unstable



$g(\text{expt})$  2.00233184178  
 $g(\text{theory})$  2.00233183630



# Recap...the physics of muon g-2

- Special relativity
- Quantum mechanics
- Electricity and magnetism (QED)
- Strong force (QCD)
- Weak force (EW theory)
- Supersymmetry?
- Dark Matter?

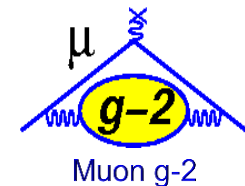
Not bad for a single number!

Goal at FNAL: Repeat with 20x muons





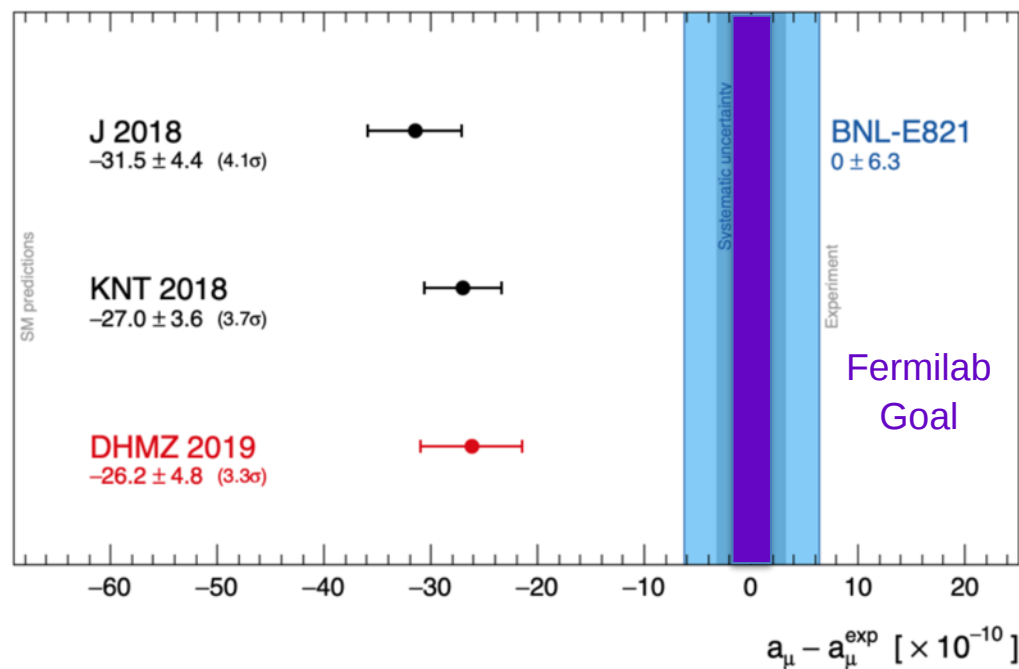
# Current theory/experiment confrontation



Muon g-2

Z. Zhang – EPS 2019

- Last time Muon g-2 was measured was in 1999-2001 at Brookhaven National Lab
- Results showed an intriguing  $>3\sigma$  difference with the theory calculation
- For 20 years people have wondered if this was a hint of new particles or forces at play

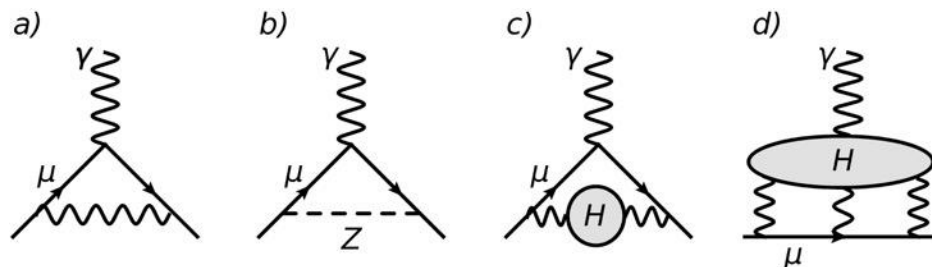
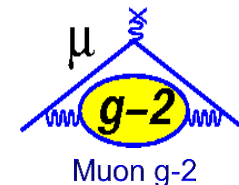


Goal is to repeat experiment with 20x more muons (200B) generated at Fermilab...reduce experimental error by a factor of 4

If discrepancy is really due to new physics then final result would be  $5-7\sigma$  significant



# Theoretical status of $a_\mu$

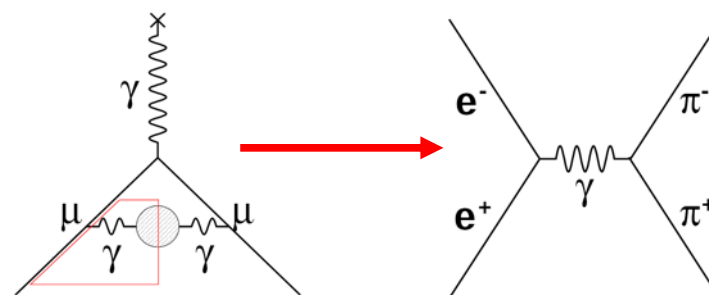


| Source  | Value ( $a_\mu \times 10^{-11}$ ) | Error |
|---------|-----------------------------------|-------|
| a) QED  | 116 584 718.95                    | 0.08  |
| b) EW   | 154                               | 1     |
| c) HVP  | 6850.6                            | 43    |
| d) HLBL | 105                               | 26    |

See [Muon g-2 TDR](#) and references therein

| Summary                        | ( $a_\mu \times 10^{-11}$ )     |
|--------------------------------|---------------------------------|
| $a_\mu^{(EXP)}$                | 116 592 089(63)                 |
| $a_\mu^{(SM)}$                 | 116 591 828(49)                 |
| $a_\mu^{(EXP)} - a_\mu^{(SM)}$ | 261(80) $\rightarrow 3.3\sigma$ |

- QED/EW uncertainties are tiny, e.g.
  - Recent calculation to 5<sup>th</sup> order in  $\alpha$  contributes  $5 \times 10^{-11}$  to  $a_\mu$
  - Known Higgs mass reduces error on EW from 2 to  $1 \times 10^{-11}$
- Error dominated by hadronic terms
  - HVP can be determined from  $e^+e^- \rightarrow$  hadrons data
  - HLBL smaller overall error, but calculation model-dependent

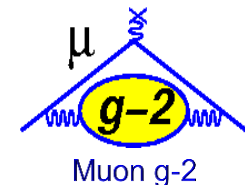


$$a_\mu^{had,1} \propto \int_{2m_\pi}^{\infty} ds \frac{K(s)}{s} R(s)$$

$$R(s) = \frac{\sigma(e^+e^- \rightarrow \text{hadrons})}{\sigma(e^+e^- \rightarrow \text{muons})}$$

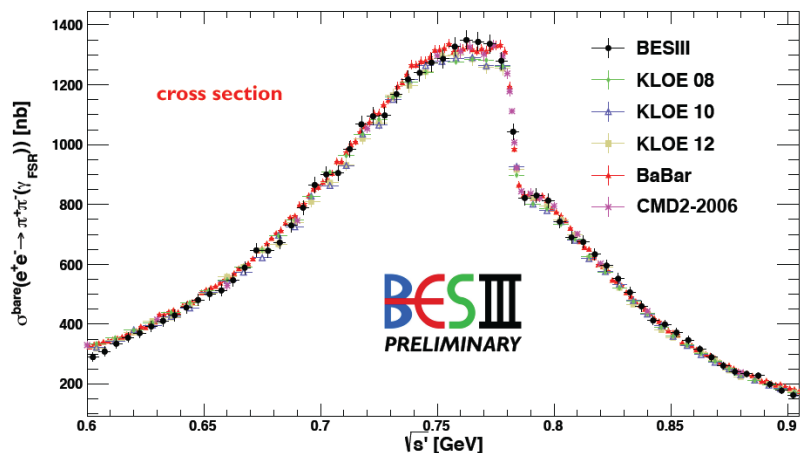
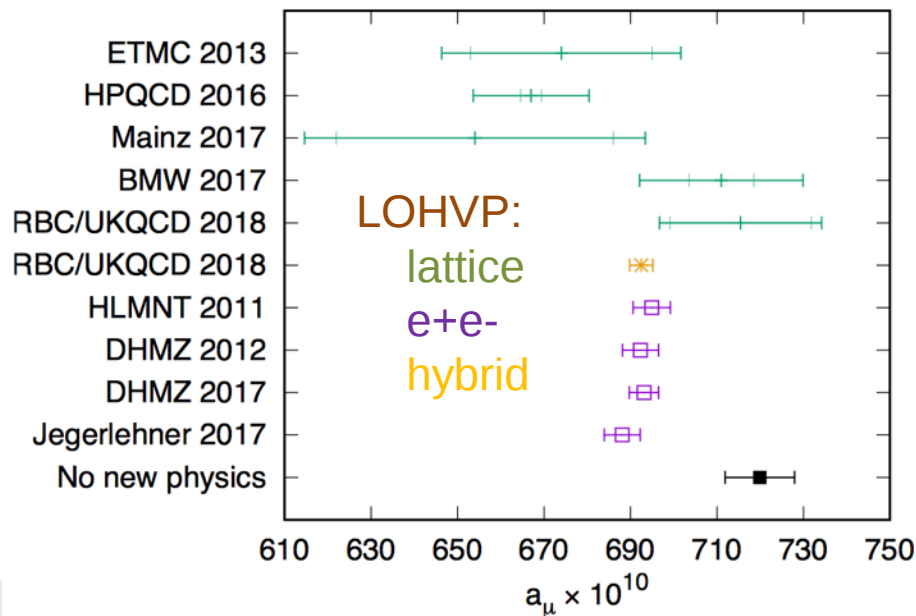


# Theoretical status of $a_\mu$



<https://arxiv.org/pdf/1801.07224.pdf>

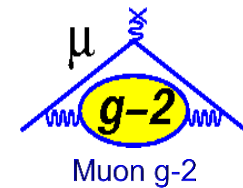
- New  $e^+e^-$  data for HVP continues to contribute
  - BESIII latest to map crucial  $2\pi$  contributions
  - Multi-hadron final states from b-factories
  - CMD3 at VEPP2000
- Data driven approaches to HLBL
  - LE tagger at KLOE to measure  $\gamma^*\gamma^*$  physics related to 70% of HLBL
  - New data-driven evaluation of the pion-pole contribution spot on (Hoferichter et al. arXiv:1805.01471)
- Lattice progress looks very promising for both HVP and HLBL



## • For hadronic light-by-light

- From lattice (arXiv 1907.00864)
  - $a_\mu(\text{HLBL}) = (7.4 \pm 6.3) \times 10^{-10}$
- Analytic
  - $a_\mu(\text{HLBL}) = (10.5 \pm 2.6) \times 10^{-10}$
- T. Blum “It appears that this contribution can not “rescue” the Standard Model (or the E821 experiment)”

Muon g-2 Theory Initiative Working Group preparing summary to be released ahead of experimental results.



# Principles of Muon $g-2$ Expt

## Beam delivery

Deliver two  $4 \times 10^{12}$  8-GeV proton batches to the Main Injector Recycler (graphic shows one)

Batches are split into four bunches

One bunch extracted every 10 msec to AP0 target hall

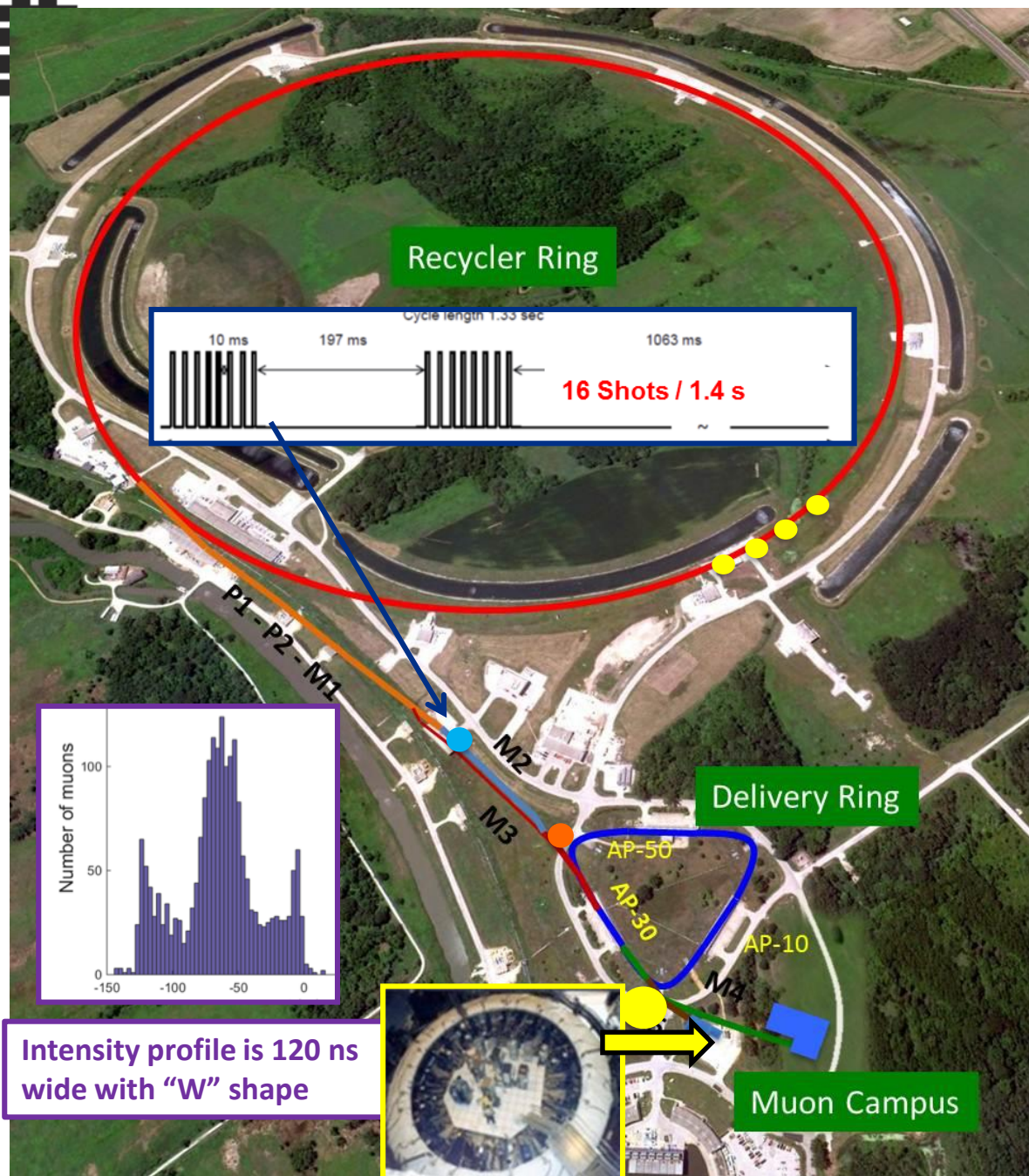
3.1 GeV pions are selected and focused by Li lens

Transported through dense FODO lattice to Delivery Ring

Several passes around Delivery Ring to remove protons by time-of-flight.

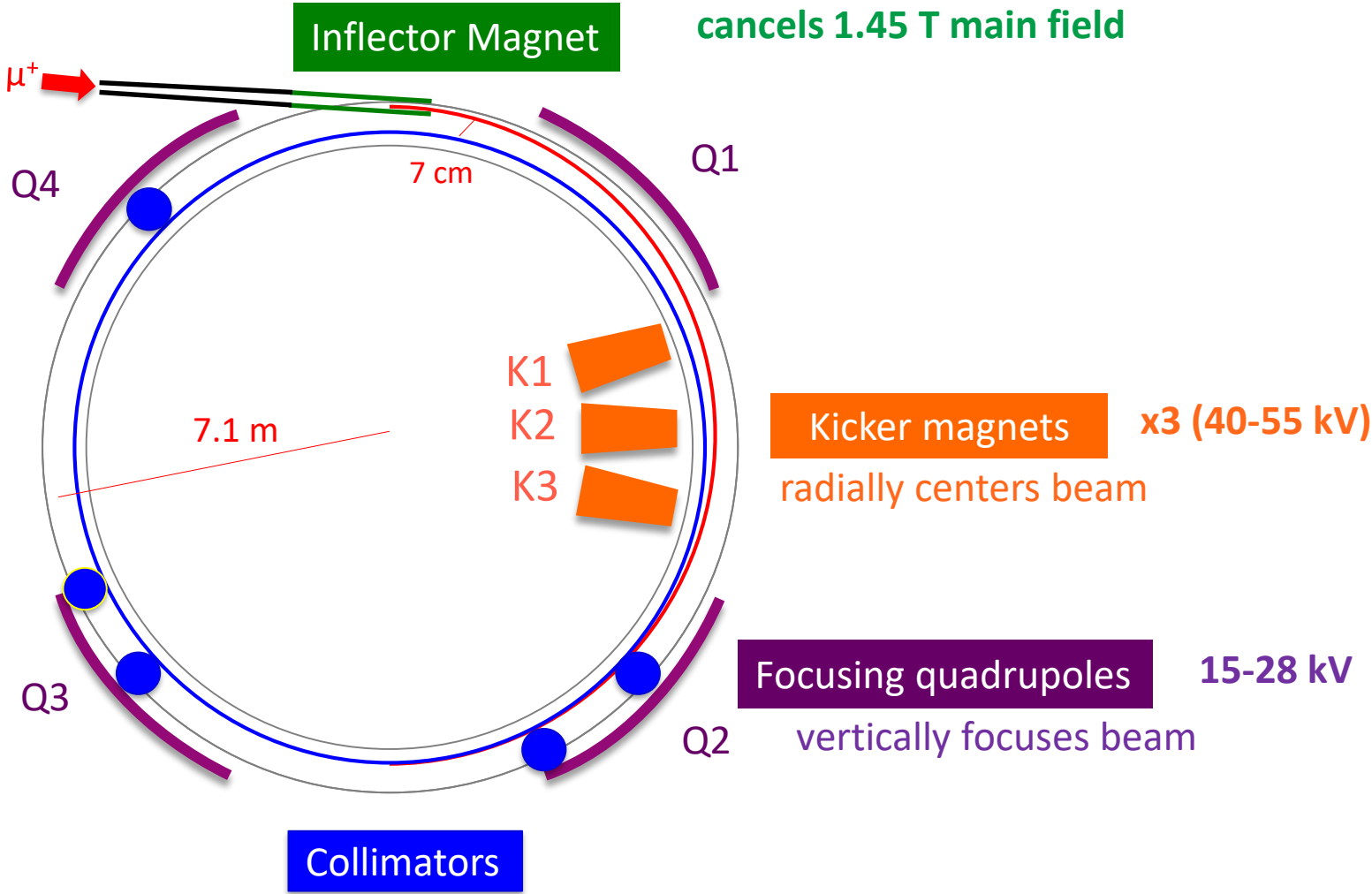
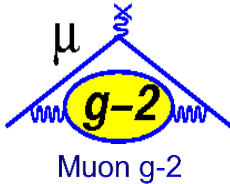
Muons are focused and injected into the Muon  $g-2$  storage ring

Whole cycle repeats twice every 1.4s



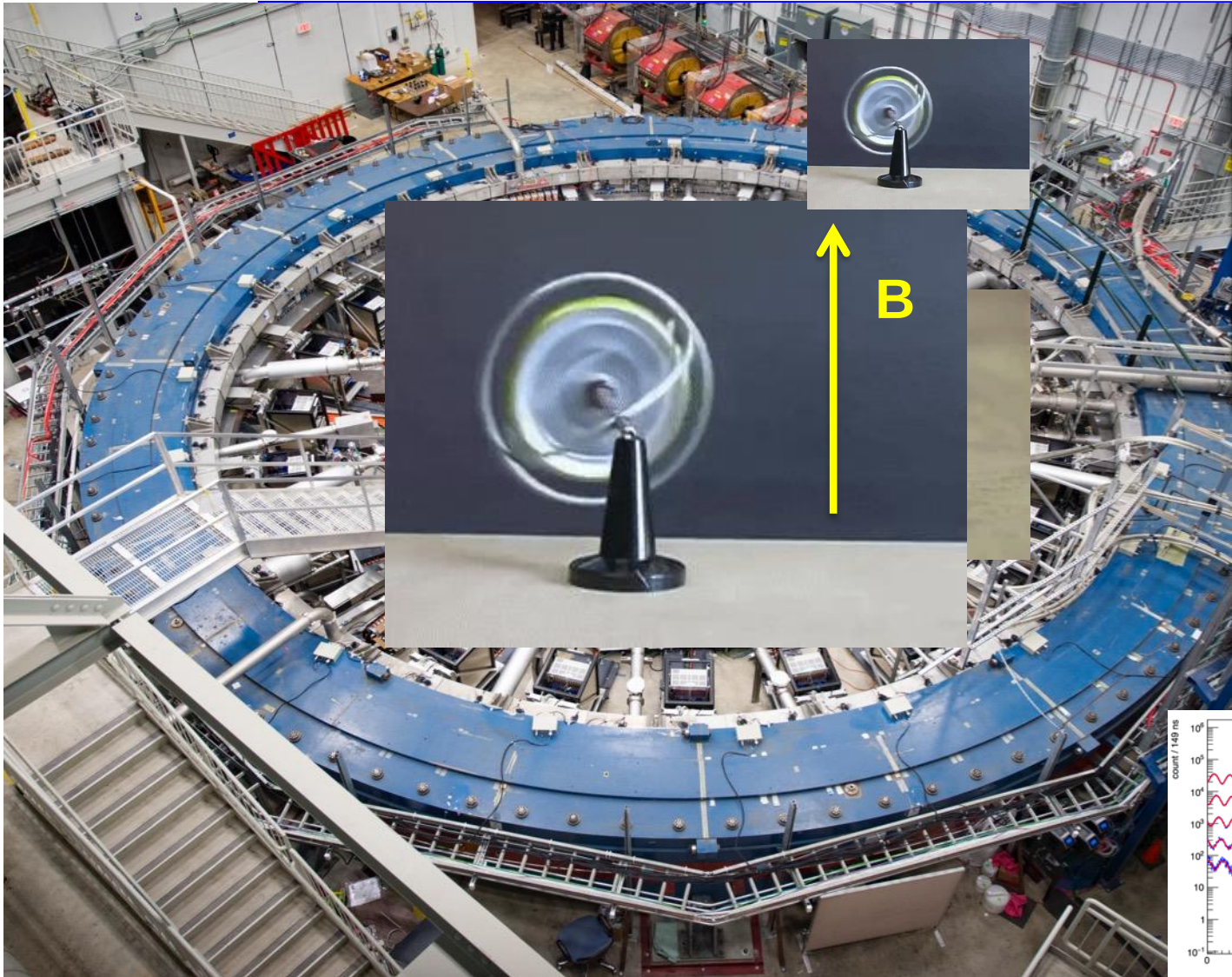


# Determining the precession frequency, $\omega_a$

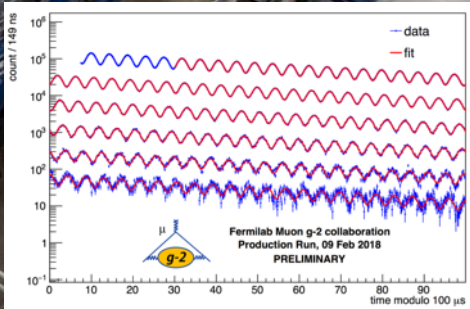




# Determining the precession frequency, $\omega_a$

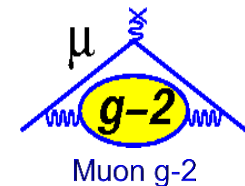


Goal: Measure the revolution frequency...to very high precision





# Muon spin dynamics in a storage ring



$$\omega_S = \frac{geB}{2mc} + (1 - \gamma)\frac{eB}{\gamma mc} \qquad \omega_C = \frac{eB}{mc\gamma}$$

The **Spin** frequency relative to the **Cyclotron** frequency is the “anomalous precession frequency”,  $\omega_a$

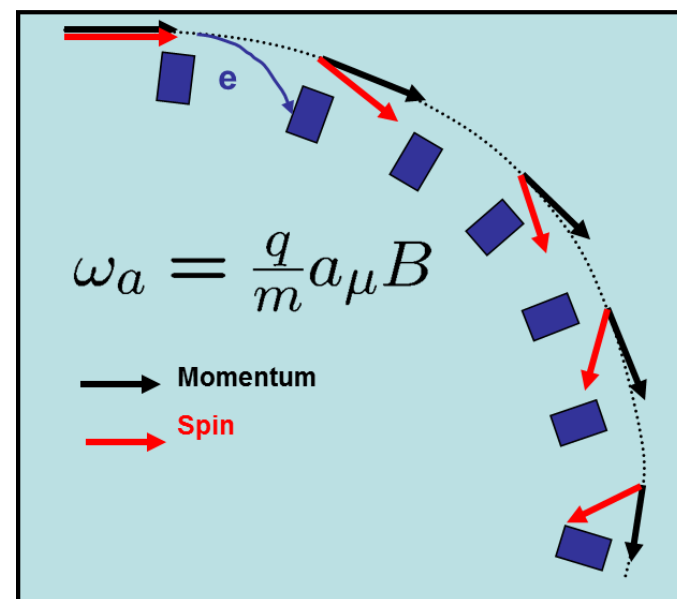
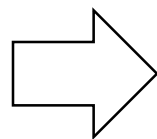
Does NOT depend on  $\gamma$  !

Proportional to  $g - 2$  and  $B$  !

$$\gamma \equiv \frac{1}{\sqrt{1 - \beta^2}} = \frac{1}{\sqrt{1 - \frac{v^2}{c^2}}} = \frac{c}{\sqrt{c^2 - v^2}}.$$

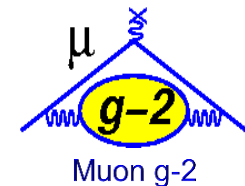
$$\omega_a = \omega_S - \omega_C$$

$$= \left( \frac{g - 2}{2} \right) \frac{eB}{mc} = a \frac{eB}{mc}$$





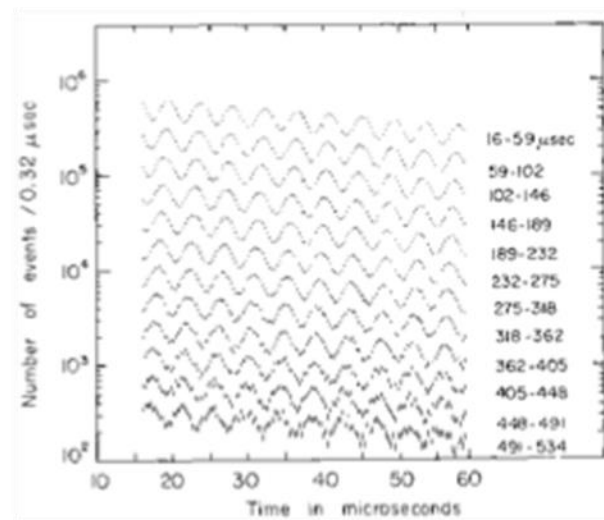
# E field needed for vertical focusing



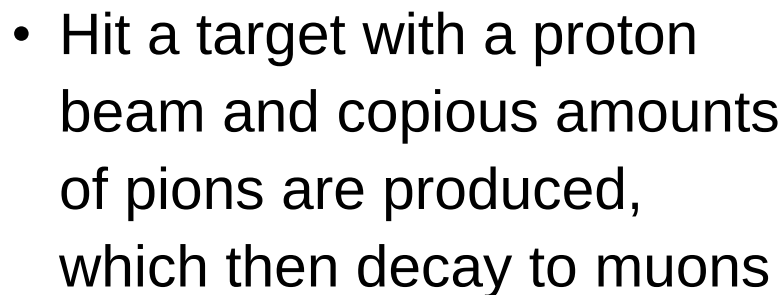
But ... it looks like a B field to a moving particle !

$$\vec{\omega}_a = - \frac{e}{m} \left[ a_\mu \vec{B} - \left( a_\mu - \frac{1}{\gamma^2 - 1} \right) \frac{\vec{\beta} \times \vec{E}}{c} \right]$$

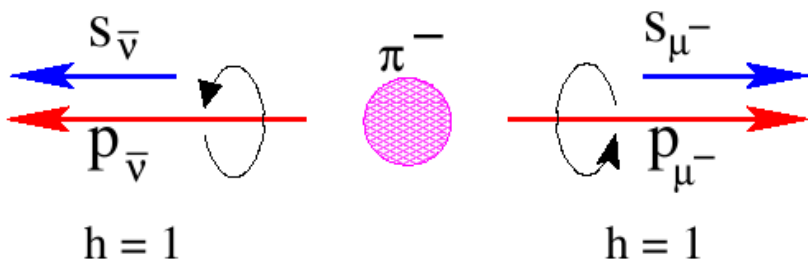
The CERN III Miracle : choose  $\gamma = 29.3$  ( $P_\mu = 3.094$  GeV/c)  
and an E-field can be used without having to know E at sub-ppm



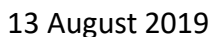
$a_\mu = 0.001\,166\,924(8.5) (\pm 7 \text{ ppm})$   
(sensitive to HVP)



# Pion decay $\pi^+ \rightarrow \mu^+ \nu_\mu$

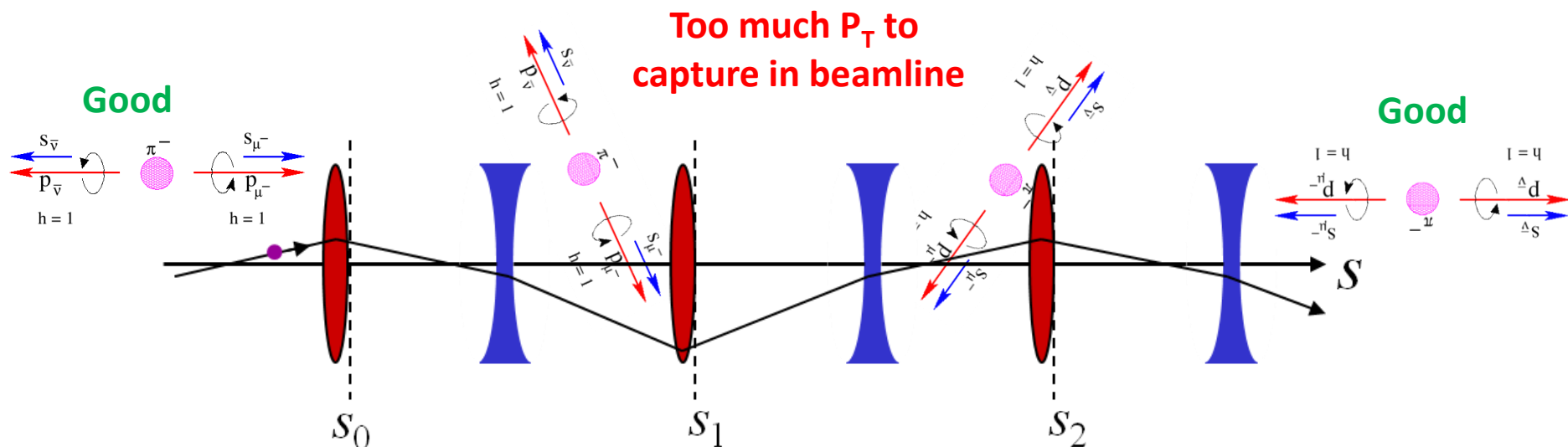


- To high order, nature only makes left-handed neutrinos (right-handed anti-neutrinos)





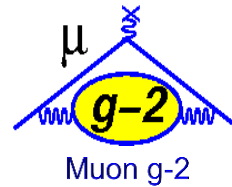
# Need a polarized muon source



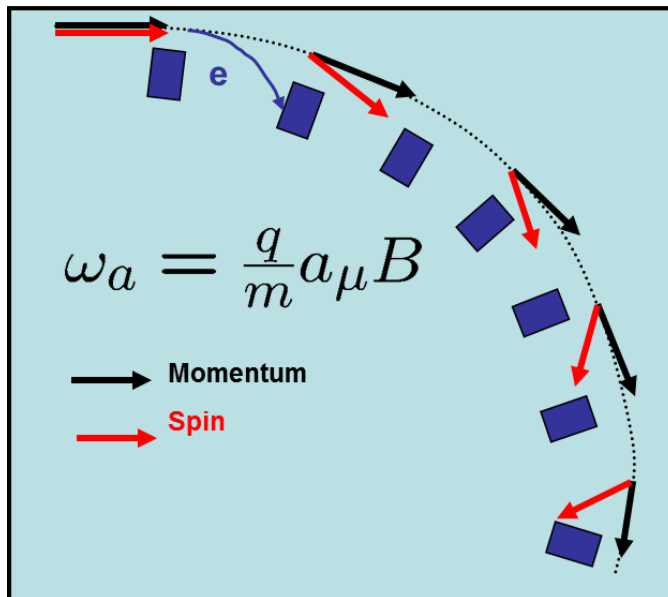
- A beamline of magnetic quadrupoles acts as a series of lens, keeping particles focused
- As the pions decay, muons are produced in random direction in the pion rest frame
- Decay with the muon not parallel (or anti-parallel) to the direction of motion have too much transverse momentum to stay in the beamline
- The result is that you only capture the highest or lowest energy muons
- Parity violation in pion decay gives us a 97% polarized muon source for free



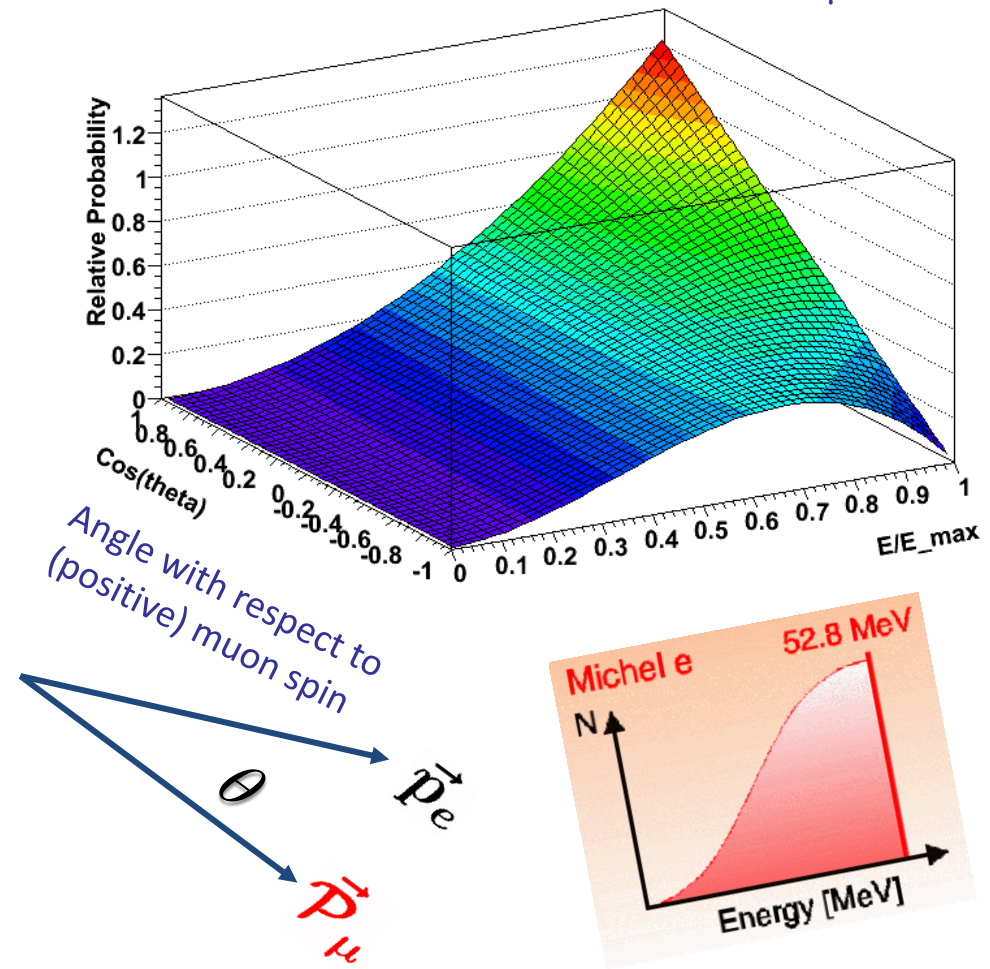
# PV in muon decay is how we 'see' the muon spin



- Parity violation in muon decay  $\rightarrow$  highest energy decay electron emitted in direction of muon spin
- When spin is aligned with momentum, the boost adds, anti-aligned and the decay electron energy is reduced in the lab frame
- Results in a modulation of the energy spectrum at the g-2 frequency

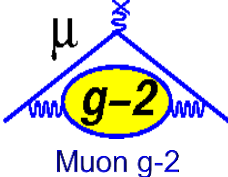


Muon decay  $\mu^+ \rightarrow e^+ \nu_e \bar{\nu}_\mu$





# Extracting $a_\mu$ from experiment



2017 CODATA

FNAL Projected Errors:

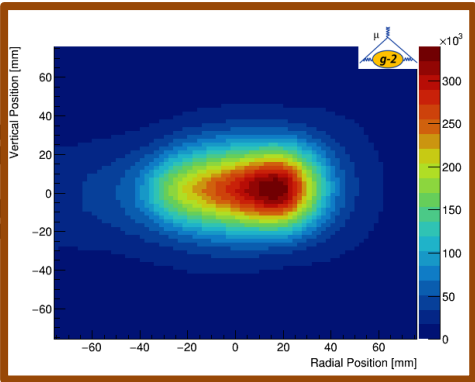
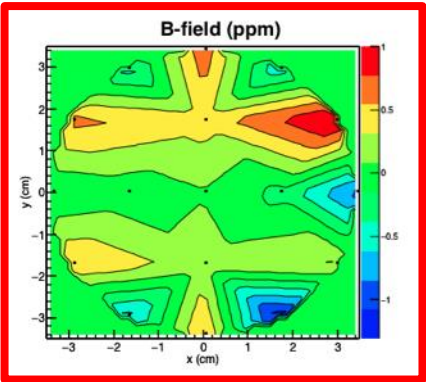
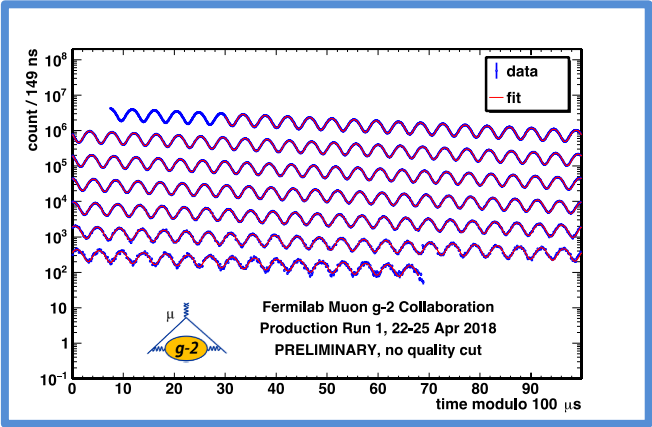
140 ppb (total) =  
100 (stat)  $\oplus$  100 (syst)

- 0.001 519 270 380(5) [3 ppb] Hydrogen Maser
- 206.768 2826(46) [22 ppb] Muonium Hyperfine
- 2.002 319 304 361 82(52) [0.26 ppt] Electron g-2/QED

$$a_\mu = \frac{\omega_a}{\tilde{\omega}_p} \frac{\mu_p}{\mu_e} \frac{m_\mu}{m_e} \frac{g_e}{2}$$

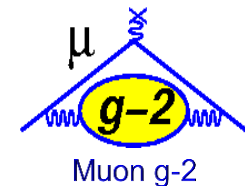


$$\frac{\omega_a}{\omega_p \otimes \rho(r)}$$

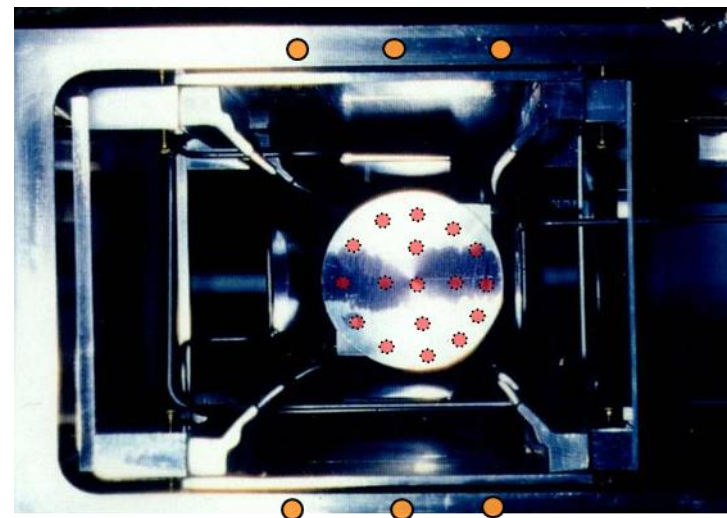
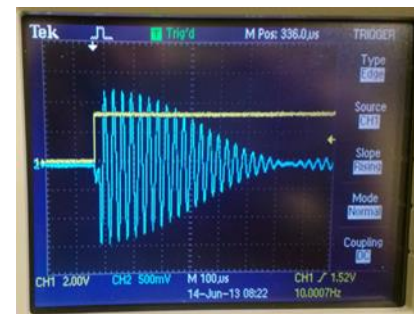




# Determining the field strength

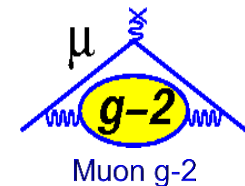


- We use a series of proton NMR (nuclear magnetic resonance) probes to determine the strength of the field in the storage ring,  $\omega_p$
- To determine B to sub-ppm precision requires making the field as uniform as possible
- Final step require an absolute calibration procedure that is at the limit of the ability of human's to absolutely determine B-fields

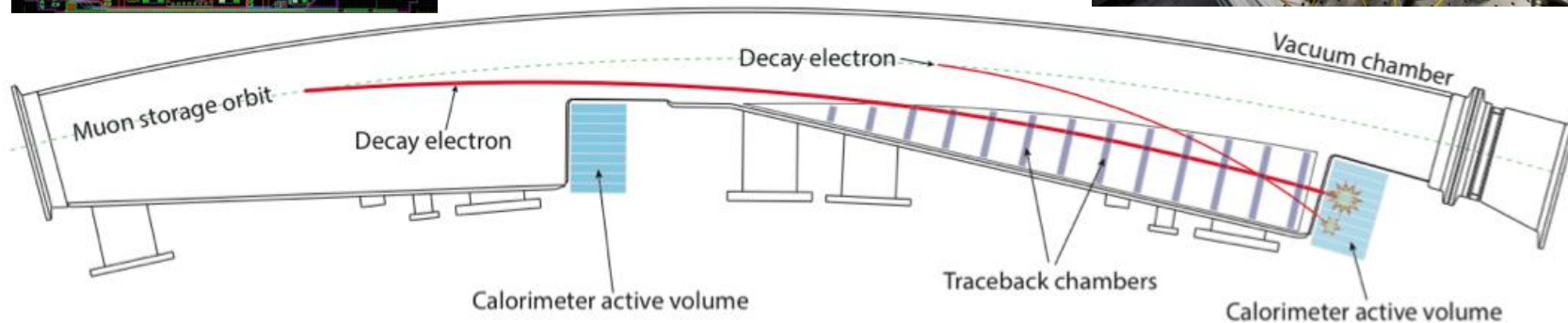
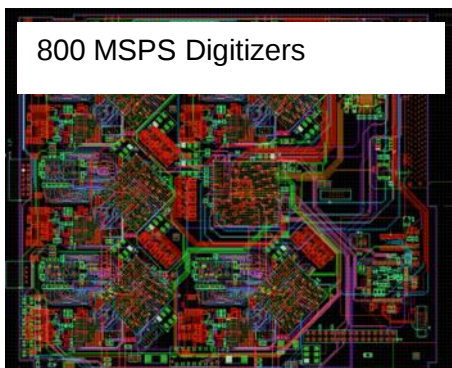




# Determining the precession frequency, $\omega_a$

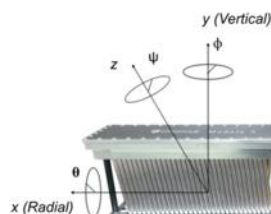
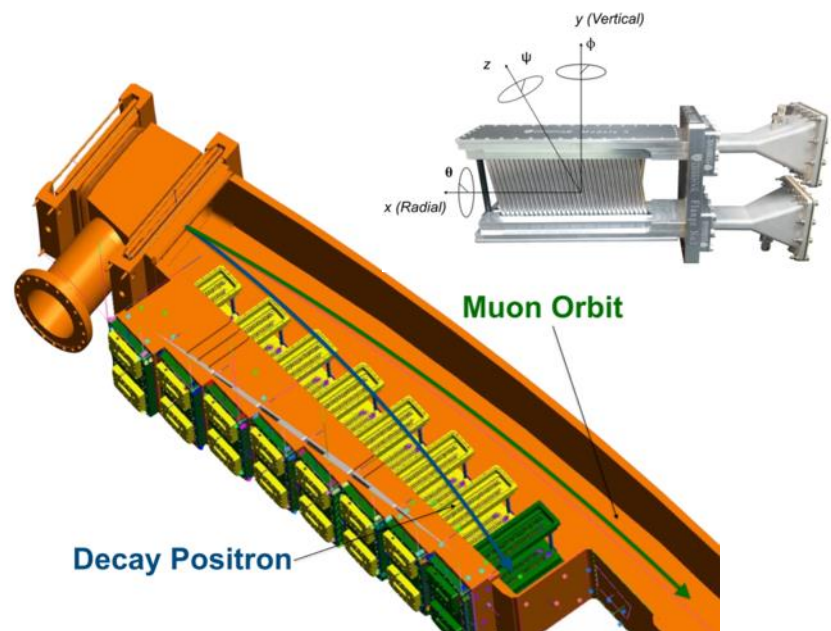
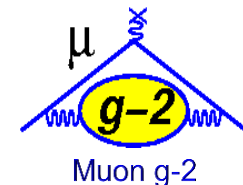


- Calorimeters 24 6x9 PbF2 crystal arrays with SiPM readout, segmentation to reduce pileup
- New electronics and DAQ, 800MHz WFDs and a greatly reduced threshold
- New laser calibration system from INFN crucial for untangling gain from other systematics

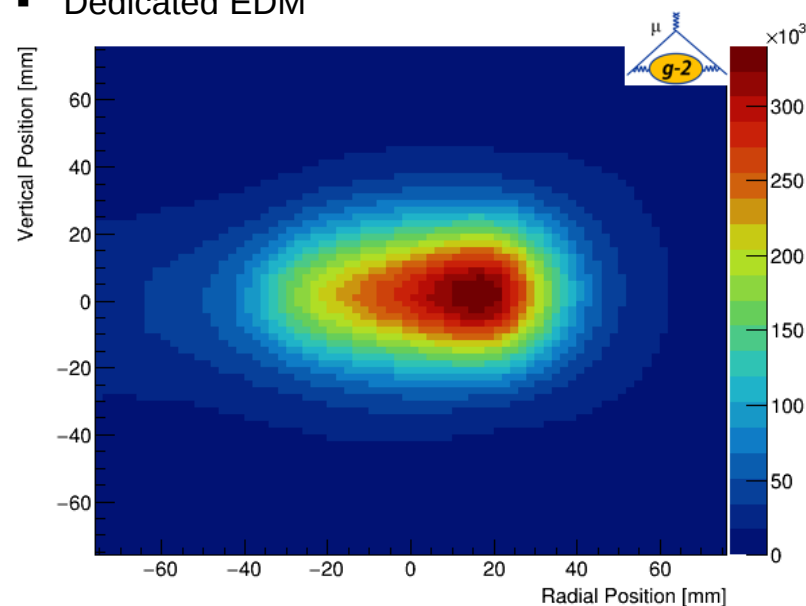
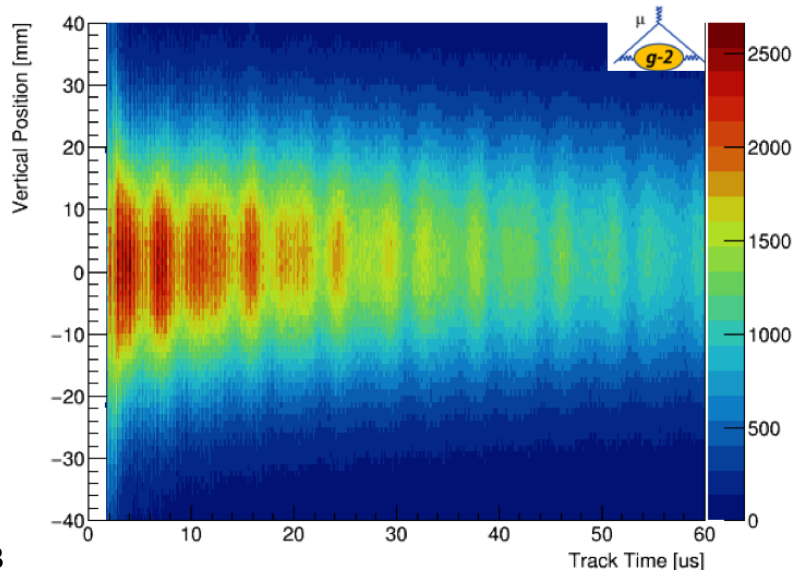




# Tracking



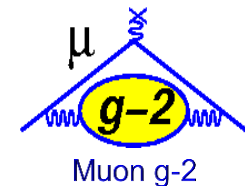
- Tracking stations installed at 2 azimuthal locations in storage ring
- Each composed of 16 U/V planes with a total of 1024 straws
- Used for many functions
  - Measure muon distribution for convolution with field
  - Determine beam dynamics parameters to feed into muon spin precession analysis and establish corrections
  - Dedicated EDM



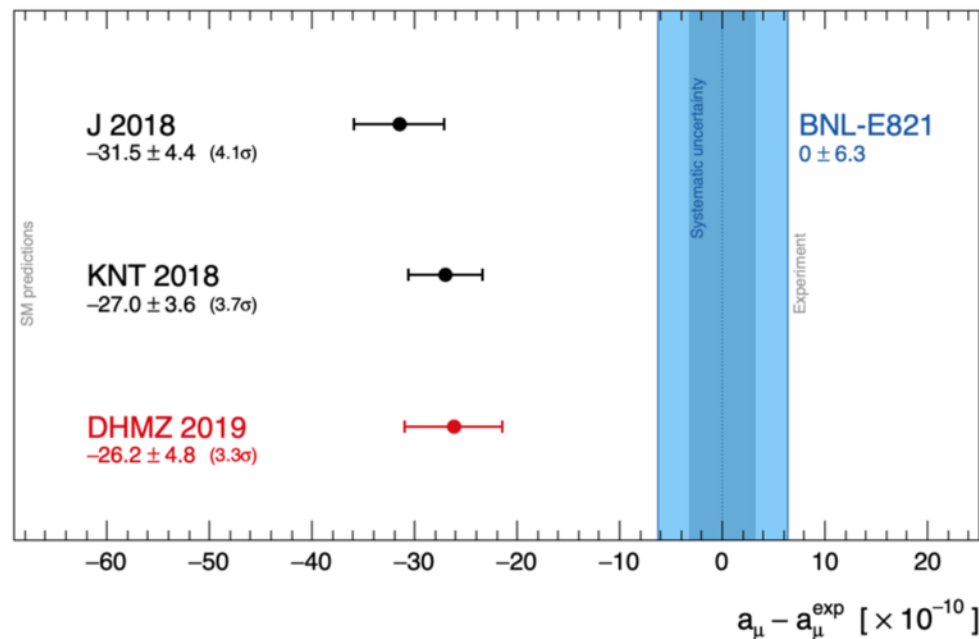
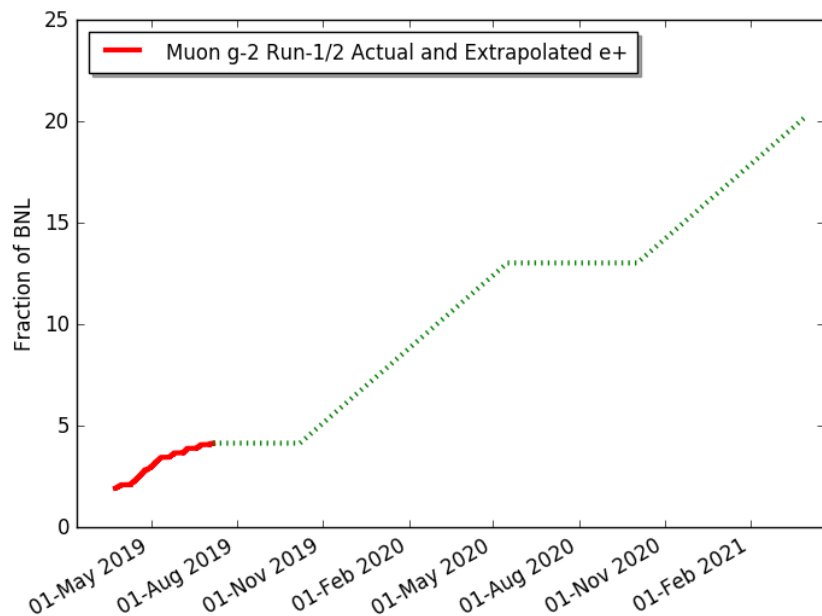
Several other beam monitoring systems as well...IBMS detectors monitor injected beam profiles and retractable fiber harps that can plunge into muon beam in ring

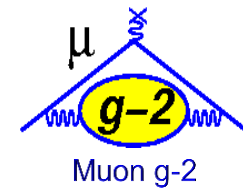


# Outlook



- Experiment has been taking data
  - Collected 1.3xBNL in FY18, 2xBNL in FY19
  - Anticipate 8xBNL in next year
- Wrapping up analysis of the Run 1 data, anticipate a 1st publication by the end of the year!





The end...thank you!